

Un-audited Financial Results for the quarter ended on 30th September, 2011

(Rs. In lacs)

Segmentwise Revenue, Results and Capital Employed

(Rs. In lacs)

| Particulars | Quarter Ended On | | Half Year Ended On | | Year Ended On | Particulars | Quarter Ended On | | Half Year Ended On | | Year Ended On |
|---|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|--|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | 30-09-2011 (Unaudited) | 30-09-2010 (Unaudited) | 30-09-2011 (Unaudited) | 30-09-2010 (Unaudited) | 31-03-2011 (Audited) | | 30-09-2011 (Unaudited) | 30-09-2010 (Unaudited) | 30-09-2011 (Unaudited) | 30-09-2010 (Unaudited) | 31-03-2011 (Audited) |
| 1 a) Net Sales / Income from operations | 2419 | 2211 | 4617 | 4173 | 8846 | 1 Segment Revenue | | | | | |
| b) Other Operating Income | 13 | 9 | 22 | 20 | 38 | a) Power Tools | 2070 | 1963 | 4075 | 3758 | 7862 |
| 2 Expenditure | | | | | | b) Blowers | 296 | 209 | 433 | 330 | 871 |
| a) (Increase) / Decrease in Stock in trade and Work in Progress | 7 | (208) | 63 | (392) | (335) | c) Windmills | 53 | 39 | 109 | 85 | 113 |
| b) Consumption of Raw Materials | 1140 | 1313 | 2123 | 2444 | 4809 | Total | 2419 | 2211 | 4617 | 4173 | 8846 |
| c) Cost of Traded Goods | 262 | 78 | 463 | 131 | 312 | Less : Inter Segment Revenue | - | - | - | - | - |
| d) Employees Cost | 193 | 185 | 399 | 368 | 749 | Net Sales / Income from operations | 2419 | 2211 | 4617 | 4173 | 8846 |
| e) Depreciation | 97 | 95 | 190 | 190 | 357 | 2 Segment Results - Profit / (Loss) before tax & interest from each segment | | | | | |
| f) Other Expenditure | 527 | 488 | 1024 | 945 | 2067 | a) Power Tools | 213 | 303 | 426 | 576 | 1082 |
| g) Total Expenditure | 2226 | 1951 | 4262 | 3686 | 7959 | b) Blowers | 24 | 29 | 15 | 26 | 88 |
| 3 Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) | 206 | 269 | 377 | 507 | 925 | c) Windmills | 34 | 20 | 72 | 46 | 32 |
| 4 Other Income | 4 | 2 | 7 | 5 | 8 | Total | 271 | 352 | 513 | 648 | 1202 |
| 5 Profit before Interest and Exceptional Items (3 + 4) | 210 | 271 | 384 | 512 | 933 | Less:- | | | | | |
| 6 Interest | 99 | 95 | 196 | 179 | 384 | i) Interest | 99 | 95 | 196 | 179 | 384 |
| 7 Profit after Interest but before Exceptional Items (5 - 6) | 111 | 176 | 188 | 333 | 549 | ii) Other un-allocable expenditure net of un- allocable income | 173 | 66 | 241 | 126 | 248 |
| 8 Exceptional Item - Foreign Exchange gain / (loss) | (112) | 15 | (112) | 10 | 21 | Profit Before Tax | (1) | 191 | 76 | 343 | 570 |
| 9 Profit / (Loss) before Tax (7 + 8) | (1) | 191 | 76 | 343 | 570 | 3 Capital Employed (Segment Assets - Segment Liabilities) | | | | | |
| 10 Provision for Taxation | | | | | | a) Power Tools | 5446 | 5291 | 5446 | 5291 | 5305 |
| a. Current Income Tax | 10 | 78 | 43 | 147 | 222 | b) Blowers | 778 | 712 | 778 | 712 | 721 |
| b. Deferred Tax | 6 | (5) | (11) | (35) | (40) | c) Windmills | 712 | 754 | 712 | 754 | 704 |
| 11 Net Profit / (Loss) after Tax (9 - 10) | (17) | 118 | 44 | 231 | 388 | d) Unallocated assets less liabilities | 651 | 499 | 651 | 499 | 456 |
| 12 Paid up Equity Share Capital (face value Rs. 5/- each) | 170 | 170 | 170 | 170 | 170 | Total | 7587 | 7256 | 7587 | 7256 | 7186 |
| 13 Reserve excluding revaluation reserves as per Balance Sheet of previous accounting year | - | - | - | - | 2093 | Statement of Assets & Liabilities | | | | | |
| 14 Basic & diluted EPS for the period, for the year to date & for the previous year (Not annualised) | (0.50) | 3.47 | 1.29 | 6.79 | 11.42 | Particulars | As on | | | | |
| 15 Public Shareholding | | | | | | | 30-09-11 (Un-audited) | 30-09-10 (Un-audited) | | | |
| - Number of shares | 1895360 | 1895360 | 1895360 | 1895360 | 1895360 | 1 SHAREHOLDERS FUNDS: | | | | | |
| - % of shareholding | 55.75 | 55.75 | 55.75 | 55.75 | 55.75 | a. Capital | 170 | 170 | | | |
| 16 Promoters and Promoter Group Shareholding | | | | | | b. Reserves & Surplus | 2461 | 2340 | | | |
| a Pledged / Encumbered | | | | | | 2 LOAN FUNDS | 4557 | 4331 | | | |
| - Number of shares | Nil | Nil | Nil | Nil | Nil | 3 DEFERRED TAX | 405 | 422 | | | |
| - % of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | 4 FIXED ASSETS | 4153 | 3995 | | | |
| - % of shares (as a % of the total Share Capital of the Company) | Nil | Nil | Nil | Nil | Nil | 5 INVESTMENTS | 7 | 7 | | | |
| b Non- encumbered | | | | | | 6 CURRENT ASSETS, LOANS & ADVANCES: | | | | | |
| - Number of shares | 1504640 | 1504640 | 1504640 | 1504640 | 1504640 | a. Inventories | 2038 | 2277 | | | |
| - % of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | b. Sundry Debtors | 2552 | 2184 | | | |
| - % of shares (as a % of the total Share Capital of the Company) | 44.25 | 44.25 | 44.25 | 44.25 | 44.25 | c. Cash & Bank Balances | 251 | 238 | | | |
| | | | | | | d. Other Current Assets | 10 | 6 | | | |
| | | | | | | e. Loans & Advances | 641 | 489 | | | |
| | | | | | | 7 LESS - CURRENT LIABILITIES & PROVISIONS | 5492 | 5194 | | | |
| | | | | | | a. Liabilities | 1914 | 1734 | | | |
| | | | | | | b. Provisions | 145 | 199 | | | |
| | | | | | | NET CURRENT ASSETS | 3433 | 3261 | | | |
| | | | | | | | 7593 | 7263 | | | |

Note:

- These results were approved and taken on record by the Board of Directors at their meeting held on 14th November, 2011.
- The Limited Review of the financial results for the quarter ended 30th September, 2011 pursuant to clause 41 of the Listing Agreement, has been carried out by the Statutory Auditors.
- During the quarter, no investor complaint was received. There was no complaint pending for redressal at the beginning / end of the quarter.
- Exceptional item represents notional foreign exchange loss worked out on mark to market valuation basis.
- Figures for previous year / period have been regrouped where necessary.

Place : Mumbai
Date : 14th November, 2011

By Order of the Board of Directors
For Kulkarni Power Tools Ltd.,
Prakash Kulkarni
Vice Chairman & Managing Director

